Aviso Experts Webinar

Budget Building Blocks

aviso wealth

Setting and following a budget doesn't have to be restrictive. By taking a measured and systematic approach, you will gain a deeper understanding of your spending and, by extension, achieve confidence, comfort, and control over your finances.

During this **45-minute webinar**, Aviso Wealth's Doug Carroll will walk you through the building blocks of budgeting and provide you with helpful tips to firm up your financial foundation.

Session 1: • Wednesday, March 22 – Session 1 - 9am PT / 11am CT / 12pm ET

Session 2: • Wednesday, March 22 – Session 2 - 12pm PT / 2pm CT / 3pm ET

About the presenter

Doug Carroll is the **Tax & Estate Specialist for Aviso Wealth Inc.**, a wealth management partner to credit unions across Canada.

He previously ran an estate planning law practice and was an advanced case consultant with a life insurer and a mutual fund provider.

Doug also holds a business degree and a Master of Law specializing in Tax and is qualified as a Certified Financial Planner and a Trust & Estate Practitioner.

He's been doing this for 25 plus years, now supporting our financial advisors, from written articles to individual case consultations, and of course webcasts as we are doing today.
