If you're seeking tax saving opportunities, relevant to both the time of year and the stage in your life, join us for a **60-minute webinar** with tax expert Doug Carroll. Doug will share 23 tax tips for you to consider before year-end that will help keep your finances on track in 2024.

Doug will walk you through 2023-specific changes to be aware of, such as the introduction of the new First Home Savings Account (FHSA), the end of the streamlined process for claiming work-from-home tax breaks, and cautions for those contemplating or carrying spousal investment. He will also provide important information for investors and business owners on standard year-end tax-savings topics.

We are proud to host this special event in partnership with Aviso Wealth.

Date & Time: Wednesday, November 29, 2023 (two sessions available)
Speaker: Doug Carroll, Tax & Estate Specialist at Aviso Wealth Inc.
Platform: Zoom
Cost: Free!

9AM PT/12PM ET: https://aviso-ca.zoom.us/webinar/register/2516984227298/WN_yZX6LBmpQoq1w9WI2_xiVg
12PM PT/3PM ET: https://aviso-ca.zoom.us/webinar/register/3116984228229/WN_itLaFt5zRFy42JSZOk1TVg

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Doug Carroll is the **Tax & Estate Specialist for Aviso Wealth Inc.**, a wealth management partner to credit unions across Canada.
He previously ran an estate planning law practice, and was an advanced case consultant with a life insurer and a mutual fund provider.
Doug also holds a business degree and a Master of Law specializing in Tax, and is qualified as a Certified Financial Planner and a Trust & Estate Practitioner.
He's been doing this for 25 plus years, now supporting our financial advisors, from written articles to individual case consultations, and of course webcasts as we are doing today.