



Aviso Experts Webinar

# RESPs and Education Savings

September 11, 2024

Mutual funds and other securities are offered through Aviso Wealth, a division of Aviso Financial Inc.



Planning for your child's education? Join tax expert Doug Carroll on September 11, for a 60-minute webinar where he'll simplify the ins and outs of Registered Education Savings Plans (RESPs). Gain valuable insights on contributions, government grants, and more to maximize your child's education savings. Register today!

## REGISTRATION LINKS:

Wednesday September 11<sup>th</sup>, 2024

12pm EST : [https://aviso-ca.zoom.us/webinar/register/9717224642381/WN\\_BrIOiQLXTTC4cg3O7hbCXQ](https://aviso-ca.zoom.us/webinar/register/9717224642381/WN_BrIOiQLXTTC4cg3O7hbCXQ)

3pm EST : [https://aviso-ca.zoom.us/webinar/register/2017151129389/WN\\_0H\\_nquNYTXqXGNnD-RD9TA](https://aviso-ca.zoom.us/webinar/register/2017151129389/WN_0H_nquNYTXqXGNnD-RD9TA)

## About the presenter



- Doug Carroll is the **Tax & Estate Specialist for Aviso Wealth Inc.**, a wealth management partner to credit unions across Canada.
- He previously ran an estate planning law practice, and was an advanced case consultant with a life insurer and a mutual fund provider.
- Doug also holds a business degree and a Master of Law specializing in Tax, and is qualified as a Certified Financial Planner and a Trust & Estate Practitioner.
- He's been doing this for 25 plus years, now supporting our financial advisors, from written articles to individual case consultations, and of course webcasts as we are doing today.

*Aviso Wealth Inc. ('Aviso') is a wholly owned subsidiary of Aviso Wealth LP, which in turn is owned 50% by Desjardins Financial Holding Inc. and 50% by a limited partnership owned by the five Provincial Credit Union Centrals and The CUMIS Group Limited. The following entities are subsidiaries of Aviso: Aviso Financial Inc. (including divisions Aviso Wealth, Qtrade Direct Investing, Qtrade Guided Portfolios, Aviso Correspondent Partners), and Northwest & Ethical Investments L.P.*